



Document Attachment Applets™ 2019E

for Sage 300 2019

Attach Scanned Documents & Rich Text To Multiple Sage 300 Transactions!

A Fast, Easy & Low-Cost Document Attachment Solution!

This latest solution from SYSTRONICS finally makes document attachment to a selection of Sage 300 transactions an easy, low-cost and user-friendly process. It also provides the ability of capturing and storing a fully editable document in Rich Text format. By means of Document Attachment Applets, the user can attach a scanned copy of a vendor invoice to an A/P Invoice Entry transaction; attach an image to an inventory item; or enter extended terms, conditions or specifications in Rich Text format; all with the click of a button. The applet suite not only allows attaching documents to transactions, but it also allows storing additional information related to the attached documents, such as descriptions, expiry dates, dimensions, etc.

The screenshot displays the 'FEDAT - O/E Order Entry Applet' window. It includes fields for Order No., Customer No., PO No., Order Date, Order Type, Ship-To Location, Deliver By, Ship Via, and Description. A table lists items with columns for Lin., Type, Item No./Misc. Charge, Ki/BOM, Description, Price List, Location, Deliver By, and Exp. Ship Date. The bottom section shows quantities on hand, on sales order, on purchase order, committed, and available, along with the order subtotal.

Header...
Detail...

No of F/E Fields

	All Fields	Attachments
Header	9	2
Detail	5	2

FEDAT - F/E Optional Field Values

Transaction: O/E Order Entry Header

Record Number: 1

Field Values

Field	Value	Description
Attachments		
Attachment 1		
Attachment 2		
GL Segments		
Business Type	CONSTRUCTION	Construction and Building Mate
Category	RETAIL	Retail
Division	SE	South East
Sales Analysis		
Days to Complete	10	
Follow up Person	JERRY	Jerry Mill, Systemsource
Media (if applicable)		
Negotiator	SUE	Sue Donovan, ABC Productio

Save Delete Close

FEDAT - O/E Order Entry Applet

Order No.: ORD00000000000001

Customer No.: 1200

PO No.:

Order Date: 01/15/2019

Order Type: Active

Ship-To Location: WAREHS

Deliver By: 01/15/2019

Ship Via: CCT

Description: Ship asap

Table:

Lin.	Type	Item No./Misc. Charge	Ki/BOM	Description	Price List	Location	Deliver By	Exp. Ship Date
1	Item	A1-103/0		Fluorescent Des...	USA	4	1/15/2019	1/15/2019
2	Item	A1-105/0		13w Mini Fluore...	USA	1	1/15/2019	1/15/2019
3	Item	A1-400/0		Desk Note Book	USA	4	1/15/2019	1/15/2019
4	Item	A1-450/0		Bulletin Board	USA	4	1/15/2019	1/15/2019

Quantities:

	Qty. on Hand	Qty. on Sales Order	Qty. on Purchase Order	Qty. Committed	Qty. Available
Location: 4 (Ea.)	206	10	0	0	206
All Locations (Ea.)	657	32	486	0	657

Order Subtotal: 816.65

Attachments

Create Attachment

File name: Calculations

All Files

Open Cancel

Functional Features

- Attach electronic documents and images, easily in one-step.
- Store any relevant information in transactions in Rich Text format and edit later as needed.
- Capture information related to attached documents (descriptions, expiry dates, dimensions, etc.)
- Operate at two levels:
 - Header Level: Attach a document to a transaction.
 - Detail Level: Attach a document to a detail line.
- Optional fields flow within a module.
- View the number of optional field values and attachments for a header and detail level.

Sample Use Scenarios

- Attach scanned copies of vendor invoices to A/P Invoice Entry transactions.
- Attach images to inventory items.
- Enter extended terms, conditions or specifications in an O/E Order Entry transaction.
- Attach employee photos or personal documents to Payroll Employee.
- Find many more at www.systronics.com/applets.

About SYSTRONICS

SYSTRONICS is a Sage Software Development Partner and a Microsoft Gold Certified Partner, in business since 1977. SYSTRONICS has forged partnerships with Sage Software and Microsoft for over twenty years.

Applications Available From SYSTRONICS

-  **AR-AP Settlements™**
-  **BACCPAC™**
-  **Cashflow Forecasting™**
-  **CashWorks™**
-  **Document Attachment Applets™**

-  **Field Extender™**
-  **Gulf Utilities™ for Payroll**
-  **Intercompany Utilities™**
-  **PJC Security™**

-  **Revenue and Expense Deferrals™**
-  **SYSTRONICS Stock Aging Report™**
-  **ToolPac™ – Subledger Reconciliation Toolsets**



**Sage Middle east
Local Development Partner Of The Year
2013-2014**



**Sage 300
Technical Excellence Of The Year
2013-2014**

**For additional information please visit
www.systronics.com/applets
Contact us at sales@systronics.com**

Business Benefits Gained As A Result Of Implementing Document Attachment Applets

- Simplified access to supporting documentation in Sage 300 transactions.
- Low-cost integration of industry standards, safety instructions, regulatory requirements and internal procedures.
- Significantly simplified deployment procedures.

Compatibility

- Sage 300 version 2019.
- SYSTRONICS Field Extender 2019E Lite.
- SYSTRONICS Field Extender 2019E Pro.

Required Modules

- Sage 300 System Manager.
- Sage 300 module corresponding to a selected Applet.
- SYSTRONICS Field Extender 2019E Lite.

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